

Keep my additional account open



About this form

You can use this form to reverse the auto-consolidation of your accounts. There are no fees associated with this reversal and you will still receive a refund as part of our review of duplicate accounts.

1 – Your member details

Please complete in pen using CAPITAL letters

Member number (if known)

Title

Mr Mrs Ms Miss Other

Sex

Male Female

Date of birth (ddmmyyyy)

First name

Last name

Residential address (must be provided)

Suburb

State

Postcode

Postal address

Suburb

State

Postcode

Business hours phone

After hours phone

Mobile

Email

2 – Account details and reversal instructions

Re-open this super account

(A)

and reverse the transfer from

this super account

(B)

Note: you can find the above account details in the letter you recently received from us regarding your duplicate account(s).

Other important information:

- Catholic Super will review your request and may attempt to contact you to confirm your instructions prior to processing.
- Upon receipt of a correctly completed form, the reversal of your account consolidation will take place within 5 business days.

Please turn over.

Need help?



1300 655 002



csf.com.au



Catholic Super, GPO Box 4303, Melbourne VIC 3001

Issued by Togethr Trustees Pty Ltd ABN 64 006 964 049 AFSL 246383 as trustee for Equipsuper ABN 33 813 823 017 USI 33 813 823 017 000. Catholic Super is a division of Equip Super.

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Privacy

The personal information you provide on this form will be used in accordance with Catholic Super's Privacy Statement, which you can view online at csf.com.au/privacy or you can obtain a copy by contacting us on **1300 655 002**.

We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact us on **1300 655 002**. You can also manage your communication preferences via Catholic Super's secure website or by following any instructions in the emails we may send you.

Catholic Super's Privacy Statement details how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It includes details on how we collect, disclose and manage your personal information, including other entities and offshore locations that may receive or provide your information. Our administrator, Mercer Outsourcing (Australia) Pty Ltd, will also handle your personal information. You can view Mercer's Privacy Policy online at mercer.com.au/privacy

If you have any other queries in relation to privacy issues, you can contact us or write to our Privacy Officer, GPO Box 4303, Melbourne VIC 3001.

3 – Sign the form

By signing this form I:

- Understand that I am requesting to re-open account (A) (the account that was previously closed as part of the auto-consolidation exercise) and reverse the transfer that was applied to account (B) (the account that remained active following the auto-consolidation exercise) from account (A).
- Declare that I have fully read and understood this form and the information I have provided is true and correct.
- Understand that I may be asked to provide further information if the account I have requested to be re-opened and reversed cannot readily be identified as belonging to me.
- Understand that there may be a delay if Catholic Super need to confirm my instruction to re-open and reverse the consolidation activity.

Signature

Date (ddmmyyyy)

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Please return your completed form to Catholic Super, GPO Box 4303, Melbourne VIC 3001

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